

2022 Quick Reference Guide

2022 Federal Tax Brackets				
Taxable Income	Up To	Tax +	%	Of the
Single Filers				
\$ -	\$ 10,275.00	\$ -	10%	0
\$ 10,275.00	\$ 41,775.00	\$ 1,027.50	12%	\$ 10,275.00
\$ 41,775.00	\$ 89,075.00	\$ 4,807.50	22%	\$ 41,775.00
\$ 89,075.00	\$ 170,050.00	\$ 15,213.50	24%	\$ 89,075.00
\$ 170,050.00	\$ 215,950.00	\$ 34,647.50	32%	\$ 170,050.00
\$ 215,950.00	\$ 539,900.00	\$ 49,335.50	35%	\$ 215,950.00
\$ 539,900.00	And Up	\$ 162,718.00	37%	\$ 539,900.00
Married Filing Jointly - Or- Surviving Spouse				
\$ -	\$ 20,550.00	\$ -	10%	0
\$ 20,550.00	\$ 83,550.00	\$ 2,055.00	12%	\$ 20,550.00
\$ 83,550.00	\$ 178,150.00	\$ 9,615.00	22%	\$ 83,550.00
\$ 178,150.00	\$ 340,100.00	\$ 30,427.00	24%	\$ 178,150.00
\$ 340,100.00	\$ 431,900.00	\$ 69,295.00	32%	\$ 340,100.00
\$ 431,900.00	\$ 647,850.00	\$ 98,671.00	35%	\$ 431,900.00
\$ 647,850.00	And Up	\$ 174,253.50	37%	\$ 647,850.00
Married Filing Separately				
\$ -	\$ 10,275.00	\$ -	10%	0
\$ 10,275.00	\$ 41,775.00	\$ 1,027.50	12%	\$ 10,275.00
\$ 41,775.00	\$ 89,075.00	\$ 4,807.50	22%	\$ 41,775.00
\$ 89,075.00	\$ 170,050.00	\$ 15,213.50	24%	\$ 89,075.00
\$ 170,050.00	\$ 215,950.00	\$ 34,647.50	32%	\$ 170,050.00
\$ 215,950.00	\$ 323,925.00	\$ 49,335.50	35%	\$ 215,950.00
\$ 323,925.00	And Up	\$ 86,127.00	37%	\$ 323,925.00
Head of Household				
\$ -	\$ 14,650.00	\$ -	10%	0
\$ 14,650.00	\$ 55,900.00	\$ 1,465.00	12%	\$ 14,650.00
\$ 55,900.00	\$ 89,050.00	\$ 6,415.00	22%	\$ 55,900.00
\$ 89,050.00	\$ 170,050.00	\$ 13,708.00	24%	\$ 89,050.00
\$ 170,050.00	\$ 215,950.00	\$ 33,148.50	32%	\$ 170,050.00
\$ 215,950.00	\$ 539,900.00	\$ 47,836.50	35%	\$ 215,950.00
\$ 539,900.00	And Up	\$ 162,218.50	37%	\$ 539,900.00
Trusts and Estates				
\$ -	\$ 2,750.00	\$ -	10%	0
\$ 2,750.00	\$ 9,850.00	\$ 275.00	24%	\$ 2,750.00
\$ 9,850.00	\$ 13,450.00	\$ 1,979.00	35%	\$ 9,850.00
\$ 13,450.00	And Up	\$ 3,239.00	37%	\$ 13,450.00

Standard Deductions	
Single or Married Filing Separately	\$12,950
Married Filing Jointly / Surviving	\$25,900
Head of Household	\$19,400

Other Deductions and Credits	*Up to
Federal Adoption Tax Credit	\$14,890
Lifetime Learning Credit	\$2,000
American Opportunity Credit (AOTC)	\$2,500
Coverdell ESA Deduction	\$2,000
Plug in Vehicle Credit (IRC 30D)	\$7,500
Solar Investment Credit (ITC)	30% of install cost
Child Tax Credit (CTC)	\$2,000 (Each)
Refundable portion of CTC	15% of income (Max \$1,500)
Child & Dependent Care Credit	\$3,000 per person (Max \$6,000)

Earned Income Tax Credit (EIC)	
Number of Children	Maximum Credit
No Child	\$560
1 Child	\$3,733
2 Children	\$6,164
3+ Children	\$6,935

Qualified Plans Deferral Limits	
401(k), 403(b), 457(b)	\$20,500
Age 50+ Catch-up	\$6,500
SIMPLE IRA	\$14,000
Age 50+ Catch up	\$3,000

Health Saving Accounts Contributions	
Single	\$3,650
Family	\$7,300
50+ Catch up	\$1,000

High Deductible Health Plans	
Maximum Deductible Single	\$1,400
Maximum Deductible Family	\$2,800
Maximum Out of Pocket Single	\$7,050
Maximum Out of Pocket Family	\$14,100