

Long Term Capital Gains And Qualified Dividends (Based on Taxable Income)

2022 Tax Year			2023 Tax Year		
Taxable Income	Up To	Tax Rate	Taxable Income	Up To	Tax Rate
Single Filers			Single Filers		
0	\$41,675.00	0%	0	\$44,625.00	0%
\$41,676.00	\$459,750.00	15%	\$44,625.00	\$492,300.00	15%
\$459,750.00	And up	20%	\$492,300.00	And up	20%
Married Filing Jointly - Or- Surviving Spouse			Married Filing Jointly - Or- Surviving Spouse		
0	\$83,350.00	0%	0	\$89,250.00	0%
\$83,350.00	\$517,200.00	15%	\$89,250.00	\$553,850.00	15%
\$517,200.00	And up	20%	\$553,850.00	And up	20%
Married Filing Separately			Married Filing Separately		
0	\$41,675.00	0%	0	\$44,625.00	0%
\$41,676.00	\$258,600.00	15%	\$44,625.00	\$276,900.00	15%
\$258,600.00	And up	20%	\$276,900.00	And up	20%
Head of Household			Head of Household		
0	\$55,801.00	0%	0	\$59,750.00	0%
\$55,801.00	\$488,500.00	15%	\$59,750.00	\$523,050.00	15%
\$488,500.00	And up	20%	\$523,050.00	And up	20%
Trusts and Estates			Trusts and Estates		
0	\$2,800.00	0%	0	\$300.00	0%
\$2,800.00	\$13,700.00	15%	\$300.00	\$14,650.00	15%
\$13,700.00	And up	20%	\$14,650.00	And up	20%

*Long-term Capital Gains tax is a tax on profits from the sale of an asset held for **more than a year***

* **Qualified Dividends** are generally dividends from shares in domestic corporations and certain qualified foreign corporations which you have held for at least a specified minimum period of time, known as a holding period.*